



JINHUI HOLDINGS COMPANY LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 137)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of Jinhui Holdings Company Limited (the “Company”) will be held at Caine Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Thursday, 18 November 2004 at 9:30 a.m. for the following purposes:

To consider and, if thought fit, to pass, with or without amendments, the following resolution as an Ordinary Resolution:

ORDINARY RESOLUTION

“**THAT** subject to and conditional upon the Listing Committee of The Stock Exchange of Hong Kong Limited granting approval of the listing of, and permission to deal in, any shares in the capital of the Company to be issued pursuant to the exercise of options granted under the share option scheme (the “Share Option Scheme”) of the Company, the Share Option Scheme, the terms of which are contained in the document marked “A” and produced to the meeting and for the purpose of identification signed by a director of the Company and a summary of which is set out in a circular dated 2 November 2004 contained in the document marked “B” and despatched to the shareholders of the Company of which the notice convening this meeting forms part and produced to the meeting and for the purpose of identification signed by a director of the Company thereof, be and is hereby approved and the board of directors of the Company be and is hereby authorised to implement the same and to grant options and to allot and issue shares of the Company pursuant thereto and to do all such acts and to enter into all such transactions and arrangements as may be necessary or desirable in order to give effect to the Share Option Scheme.”

By Order of the Board
Ho Suk Lin
Company Secretary

Hong Kong, 2 November 2004

Notes:

1. A member entitled to attend and vote at the above meeting may appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a member of the Company.
2. In order to be valid, the instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, must be lodged at the registered office of the Company at 26th Floor, Yardley Commercial Building, 1-6 Connaught Road West, Hong Kong not less than 48 hours before the time appointed for holding the above meeting or any adjourned meeting.
3. The register of members of the Company will be closed from 16 November 2004 to 18 November 2004, both dates inclusive, during which no transfer of shares will be effected. In order to qualify for voting at the meeting, shareholders should ensure that they are registered as members of the Company on 15 November 2004.

As at the date of this announcement, the executive directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; the non-executive director of the Company is Ho Kin Lung; and the independent non-executive directors of the Company are Cui Jian Hua and Tsui Che Yin Frank.

Please also refer to the published version of this announcement in China Daily.